

ISSPL Services Private Limited

(Limited by Guarantee)

CIN: U71200MH2025PTC439135

Regd. Office: 52A, Adi Shankaracharya Marg, Opp. Powai Lake, Powai, Mumbai - 400072

Phone No.: +91 022 7119 9599; Email: issplservicesprivatelimited@gmail.com

CONSENT LETTER FROM THE PROMOTER

Date: August 29, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of ISSPL Limited (formerly known as "IRClass Systems and Solutions Limited" and "IRClass Systems and Solutions Private Limited") (the "Company"), comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

We, ISSPL Services Private Limited, do hereby confirm that we are the Promoters of the Company. We also consent to our name and any other details, as required, being inserted as the Promoters of the Company in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the SME platform of BSE Limited ("BSE SME" or the "Stock Exchange") as decided by the Board of Directors (the "Board"), and with the Registrar of Companies, Maharashtra at Mumbai-I (the "RoC"), the Red Herring Prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

We hereby authorize you to deliver this consent to, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the "Book Running Lead Manager" or the "BRLM") in connection with the Issue.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, Book Running Lead Manager and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as "Issue Documents"), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid/Issue Closing Date.



ISSPL Services Private Limited

(Limited by Guarantee)

CIN: U71200MH2025PTC439135

Regd. Office: 52A, Adi Shankaracharya Marg, Opp. Powai Lake, Powai, Mumbai - 400072

Phone No.: +91 022 7119 9599; Email: isspls-servicesprivatelimited@gmail.com

We agree to keep the information regarding the Issue strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,

For ISSPL Services Private Limited



Name: Kannan Ramamirtham

Designation: Director

DIN: 00227980



CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

ARUN SHARMA

**Wing A/2, 1st floor, Great Eastern Royale, 333 Bellasis Bridge, Tardeo, Mumbai, PO:
Tulsiwadi, Maharashtra – 400034**

ANNEXURE II

CONSENT LETTER

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir / Madam,

I, Arun Sharma (DIN: 02503165), the undersigned, do hereby confirm that I am the Chairman and a Non-Executive Director, of the Company. I also consent to my name and any other details, as required, being inserted as the Chairman and a Non-Executive Director, of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the SME platform of BSE Limited (“**BSE SME**” or the “**Stock Exchange**”) as decided by the Board of Directors (the “**Board**”), and with the Registrar of Companies, Maharashtra at Mumbai-I (the “**RoC**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**” or the “**BRLM**”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as “**Issue Documents**”), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

ARUN SHARMA

**Wing A/2, 1st floor, Great Eastern Royale, 333 Bellasis Bridge, Tardeo, Mumbai, PO:
Tulsiwadi, Maharashtra – 400034**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Your sincerely,



Name: Arun Sharma

Designation: Chairman and Non-Executive Director – ISSPL Limited

DIN: 02503165

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

VINAY SUDHAKAR KSHIRSAGAR

A-901 Sagardeep Society, Opp. Kelkar College, 90 feet Road, Mulund East,
Mumbai 400081

ANNEXURE II

CONSENT LETTER

Date: September 10, 2026

To,

The Board of Directors

ISSPL Limited,

52A, Adi Shankaracharya Marg,

Opp. Powai Lake, Powai,

Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir/Madam,

I, Vinay Sudhakar Kshirsagar (DIN: 07029212), the undersigned, do hereby confirm that I am the Managing Director, of the Company. I also consent to my name and any other details, as required, being inserted as the Managing Director, of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the SME platform of BSE Limited (“**BSE SME**” or the “**Stock Exchange**”) as decided by the Board of Directors (the “**Board**”), and with the Registrar of Companies, Maharashtra at Mumbai-I (the “**RoC**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**” or the “**BRLM**”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

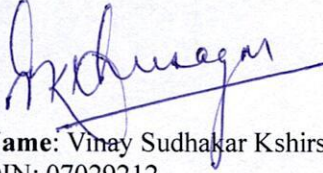
This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as “**Issue Documents**”), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid/Issue Closing Date.

VINAY SUDHAKAR KSHIRSAGAR

**A-901 Sagardeep Society, Opp. Kelkar College, 90 feet Road, Mulund East,
Mumbai 400081**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,



Name: Vinay Sudhakar Kshirsagar
DIN: 07029212

Designation: Managing Director – ISSPL Limited

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

VINAY SUDHAKAR KSHIRSAGAR

A-901 Sagardeep Society, Opp. Kelkar College, 90 feet Road, Mulund East,
Mumbai 400081

ANNEXURE III



(Formerly known as IRCLASS Systems and Solutions Limited
and IRCLASS Systems and Solutions Private Limited)

Certified Extracts of the Resolution passed at the Meeting of the Board of Directors of ISSPL Limited (formerly known as IRCLASS Systems and Solutions Limited and IRCLASS Systems and Solutions Pvt Ltd) held on Friday, November 22, 2024, at 11.30 a.m. at the Registered Office of the Company at 52A Adi Shankaracharya Marg, Opp. to Powai Lake, Powai, Mumbai – 400 072

“RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions, if any, of the Companies Act, 2013 read with the Rules framed thereunder (including any statutory modification(s) or amendment(s) thereto or re-enactment(s) thereof for the time being in force), Schedule V to the Act, the Articles of Association of the Company and subject to the approval of the members of the Company, the consent of the Board of Directors of the Company be and is hereby accorded to appoint Mr. Vinay Sudhakar Kshirsagar (DIN: 07029212), as the Managing Director of the Company for a period commencing from December 1, 2024 to October 31, 2029, not liable to retire by rotation, at an annual remuneration of Rs. 90.00 lakhs (fixed components), to be bifurcated in heads of the Basic salary, house rent allowance, leave travel allowance, medical allowance, any other allowances as per the Company's policy, provision of Company maintained Car, health insurance, personal accident insurance and group life insurance, reimbursement of expenses, as per Company rules, and performance linked incentive upto 100% of his annual remuneration, such Stock Options, if any, as may be approved under any future schemes by the Board of Directors and members of the Company and commission on profits of the Company as and when approved, subject to the overall remuneration being within the limits prescribed under the Companies Act.

RESOLVED FURTHER THAT the Board or any Committee thereof, authorised in this regard may alter or vary the terms and conditions (including remuneration) of appointment of Mr. Kshirsagar provided that such varied terms and conditions (including remuneration) shall be in accordance with the provisions of and the limits prescribed under, the Companies Act, 2013.

RESOLVED FURTHER THAT where in any financial year during the currency of the tenure of the appointee, the Company has no profits or its profits are inadequate, Mr. Kshirsagar may be paid, such minimum remuneration as may be permissible as per Schedule V of the Act by way of salary, perquisites, other allowances, benefits and performance pay etc. as specified above or the remuneration approved hereunder as the minimum remuneration subject to receipt of the requisite approvals, if any required.

RESOLVED FURTHER THAT pursuant to the provisions of sub-section (3) of Section 203, Mr. Vinay Kshirsagar may be appointed a Director in other Companies, subject to the approval of the Board of Directors.



52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai 400 072, India

Phone: No: +91 22 3051 9400 / +91 22 711 99400
Email: info@isspl.com Website: www.isspl.com
CIN: U74900MH2014PLC254091 / GSTIN NO: 27AADIC5198M1ZX

IRCLASS



(Formerly known as IRCLASS Systems and Solutions Limited
and IRCLASS Systems and Solutions Private Limited)

RESOLVED FURTHER THAT all the Directors and Key Managerial Personnel of the Company be and are hereby severally authorised to do all such acts, matters, deeds and things as may be necessary, expedient or incidental for the purpose of giving effect to the foregoing Resolution, including but not limited to filing the necessary Forms or Returns with the Registrar of Companies or any other statutory authorities, as, when and if required and to settle any question or difficulty in connection herewith and incidental hereto.”

Certified True Copy
For ISSPL Limited
(formerly known as IRCLASS Systems and Solutions Limited
and IRCLASS Systems and Solutions Private Limited)

Sugandha Vaidya
Company Secretary
ICSI Mem. No. : F9952



Date: August 14, 2026
Place: Mumbai

GAUTAM CHATTERJEE

C-602 Amaltas CHSL, Juhu, Versova Link Road, Above HDFC Bank,
Andheri West, Mumbai 400053,

ANNEXURE II

CONSENT LETTER

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir/Madam,

I, Gautam Chatterjee (DIN: 02464197), the undersigned, do hereby confirm that I am a Non-Executive & Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as an Independent Director of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the SME platform of BSE Limited (“**BSE SME**” or the “**Stock Exchange**”) as decided by Board of Directors (the “**Board**”), and with the Registrar of Companies, Maharashtra at Mumbai-I (the “**RoC**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**” or the “**BRLM**”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

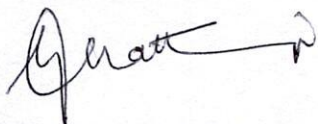
This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as “**Issue Documents**”), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

GAUTAM CHATTERJEE

**C-602 Amaltas CHSL, Juhu, Versova Link Road, Above HDFC Bank,
Andheri West, Mumbai 400053,**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,



Name: Gautam Chatterjee

Designation: Independent Director – ISSPL Limited

DIN: 02464197

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

RAMAMIRTHAM KANNAN

**205-B, Karachi Citizens Co- Op Housing Society, Juhu Versova Link, Road, D. N.
Nagar, near J.V.P.D. Bus Depot, Andheri West, Azad Nagar, Mumbai - 400053**

ANNEXURE II **CONSENT LETTER**

Date: September 10, 2026

To,

The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir / Madam,

I, Kannan Ramamirtham (DIN: 00227980), the undersigned, do hereby confirm that I am a Non-Executive Director, of the Company. I also consent to my name and any other details, as required, being inserted as a Non-Executive Director, of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the SME platform of BSE Limited (“**BSE SME**” or the “**Stock Exchange**”) as decided by the Board of Directors (the “**Board**”), and with the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**” or the “**BRLM**”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

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RAMAMIRTHAM KANNAN

**205-B, Karachi Citizens Co- Op Housing Society, Juhu Versova Link, Road, D. N.
Nagar, near J.V.P.D. Bus Depot, Andheri West, Azad Nagar, Mumbai - 400053**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Your sincerely,



Name: Kannan Ramamirtham

Designation: Non-Executive Director – ISSPL Limited

DIN: 00227980

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

LEKHA KUMAR

W-32, First floor, Block W, New Delhi, Greater Kailash Part I, Greater Kailash, South Delhi,
Delhi – 110048

ANNEXURE II

CONSENT

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir/Madam,

I, Lekha Kumar (DIN: 10288446), the undersigned, do hereby confirm that I am a Non-Executive & Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as an Independent Director of the Company in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the SME platform of BSE Limited (“**BSE SME**” or the “**Stock Exchange**”) as decided by Board of Directors (the “**Board**”), and with the Registrar of Companies, Maharashtra at Mumbai-I (the “**RoC**”), the Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “**Book Running Lead Manager**” or the “**BRLM**”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

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LEKHA KUMAR

W-32, First floor, Block W, New Delhi, Greater Kailash Part I, Greater Kailash, South Delhi,
Delhi – 110048

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,



Name: Lekha Kumar

Designation: Independent Director – ISSPL Limited

DIN: 10288446

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

ANNEXURE II

CONSENT

Date: September 10, 2026

To,

The Board of Directors

ISSPL Limited,

52A, Adi Shankaracharya Marg,

Opp. Powai Lake, Powai,

Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of ISSPL Limited (formerly known as "IRClass Systems and Solutions Limited" and "IRClass Systems and Solutions Private Limited") (the "Company"), comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir / Madam,

I, Subramanian Priya (DIN: 07777402), the undersigned, do hereby confirm that I am a Non-Executive Director, of the Company. I also consent to my name and any other details, as required, being inserted as a Non-Executive Director, of the Company in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the SME platform of BSE Limited ("**BSE SME**" or the "**Stock Exchange**") as decided by the Board of Directors (the "**Board**"), and with the Registrar of Companies, Maharashtra at Mumbai-I (the "**RoC**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**" or the "**BRLM**") in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

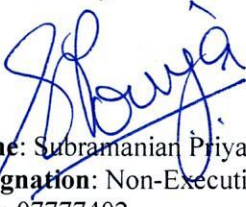
I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as "**Issue Documents**"), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Your sincerely,



Name: Subramanian Priya

Designation: Non-Executive Director – ISSPL Limited

DIN: 07777402

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

HRISHIKESH MANGESH JOSHI

**B1/102, Prestige Garden, Almeda Road, Nitin Company Compound, Panchpakhadi,
Thane West, Thane, Mumbai – 400061**

ANNEXURE II
CONSENT LETTER

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares”) of ISSPL Limited (formerly known as “IRClass Systems and Solutions Limited” and “IRClass Systems and Solutions Private Limited”) (the “Company”), comprising a fresh issue of the Equity Shares of the Company (“Issue”)

Dear Sir/Madam,

I, Hrishikesh Mangesh Joshi (DIN: 03455205), the undersigned, do hereby confirm that I am a Non-Executive & Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as an Independent Director of the Company in the Draft Red Herring Prospectus (“DRHP”) to be filed by the Company with the SME platform of BSE Limited (“BSE SME” or the “Stock Exchange”) as decided by Board of Directors (the “Board”), and with the Registrar of Companies, Maharashtra at Mumbai-I (the “RoC”), the Red Herring Prospectus (“RHP”) and the prospectus (“Prospectus”) which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorize the Company to deliver this consent to, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue (the “Book Running Lead Manager” or the “BRLM”) in connection with the Issue.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, any actual or potential legal, arbitral or regulatory proceeding or investigation.

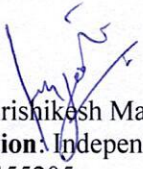
This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials (collectively known as “Issue Documents”), or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of “Material Contracts and Documents for Inspection” in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

HRISHIKESH MANGESH JOSHI

**B1/102, Prestige Garden, Almeda Road, Nitin Company Compound, Panchpakhadi,
Thane West, Thane, Mumbai – 400061**

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,



Name: Hrishikesh Mangesh Joshi
Designation: Independent Director – ISSPL Limited
DIN: 03455205

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited
1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

CONSENT LETTER FROM THE CHIEF FINANCIAL OFFICER OF THE COMPANY

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of ISSPL Limited (formerly known as "IRClass Systems and Solutions Limited" and "IRClass Systems and Solutions Private Limited") (the "Company"), comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Deepak Kantibhai Patel, do hereby give my consent to act as the Chief Financial Officer of the Company and to my name and other details mentioned herein, being included as the Chief Financial Officer of the Company in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the SME platform of BSE Limited ("BSE SME" or the "Stock Exchange") as decided by the Board of Directors (the "Board"), and with the Registrar of Companies, Maharashtra at Mumbai-I (the "RoC"), the Red Herring Prospectus ("RHP") and the Prospectus (the "Prospectus") which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorise the Company to deliver this consent letter to, the Stock Exchange, the RoC and any other regulatory authorities as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "Book Running Lead Manager" or the "BRLM") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in DRHP, RHP and the Prospectus and other issuing materials ("Issue Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, misleading.

Yours sincerely,

Deepak Kantibhai Patel
Chief Financial Officer

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited
1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: September 10, 2026

To,
The Board of Directors
ISSPL Limited,
52A, Adi Shankaracharya Marg,
Opp. Powai Lake, Powai,
Mumbai, Maharashtra, India 400072

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of ISSPL Limited (formerly known as "IRClass Systems and Solutions Limited" and "IRClass Systems and Solutions Private Limited") (the "Company"), comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sugandha Vaidya, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. F9952, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus ("**DRHP**") to be filed by the Company with the SME platform of BSE Limited ("**BSE SME**" or the "**Stock Exchange**") as decided by the Board of Directors (the "**Board**"), and with the Registrar of Companies, Maharashtra at Mumbai-I (the "**RoC**"), the Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with the Stock Exchange and the RoC in respect of the Issue and any other documents in relation to the Issue.

I hereby authorise the Company to deliver this consent letter to the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock exchange. The following details with respect to the undersigned may be disclosed in the Issue Documents and any other documents in relation to the Issue¹:

Name: Sugandha Vaidya

Designation: Company Secretary and Compliance Officer

Address: 52A, Adi Shankaracharya Marg, Opp. Powai Lake, Powai, Mumbai - 400072

Telephone Number: +91 022 64299885

Email: secretarial@isspl.com

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**" or the "**BRLM**") until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchange. In the absence of any such communication from me, BRLM and the Legal Counsel, to the Company, can assume that there has been no change to the above information.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in

¹ Para (7)(D) of Part A of Schedule VI of the SEBI ICDR Regulations

seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours sincerely,



Name: Sugandha Vaidya

Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Manager to the Issue

Arihant Capital Markets Limited

1011 Solitaire Corporate Park, Building No. 10,
Guru Hargovindji Road, Chakala, Andheri (East),
Mumbai 400 093

Legal Counsel to the Issue

Rajani Associates

Advocates and Solicitors

204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

Annexure A

No. 010046

FCS No. 9952



**THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament

CERTIFICATE OF MEMBERSHIP

This is to certify that
CS SUGANDHA VAIDYA
of
HOSHANGABAD
was admitted as an Associate Member

on the Tenth day of February Two Thousand Twelve and

Fellow

of

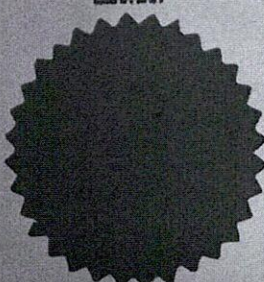
The Institute of Company Secretaries of India

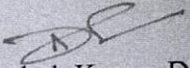
on the Fifth day of December Two Thousand Eighteen

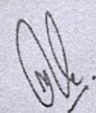
Given by the Council under the common seal of

The Institute of Company Secretaries of India,

on the Fifth day of December Two Thousand Eighteen




CS Ashok Kumar Dixit
Secretary


CS Makarand Lele
President

(This certificate is the property of the Institute)